MHHS PROGRAMME

Industry-led, Elexon facilitated

# Qualification Advisory Group (QAG) #32
# 16 September

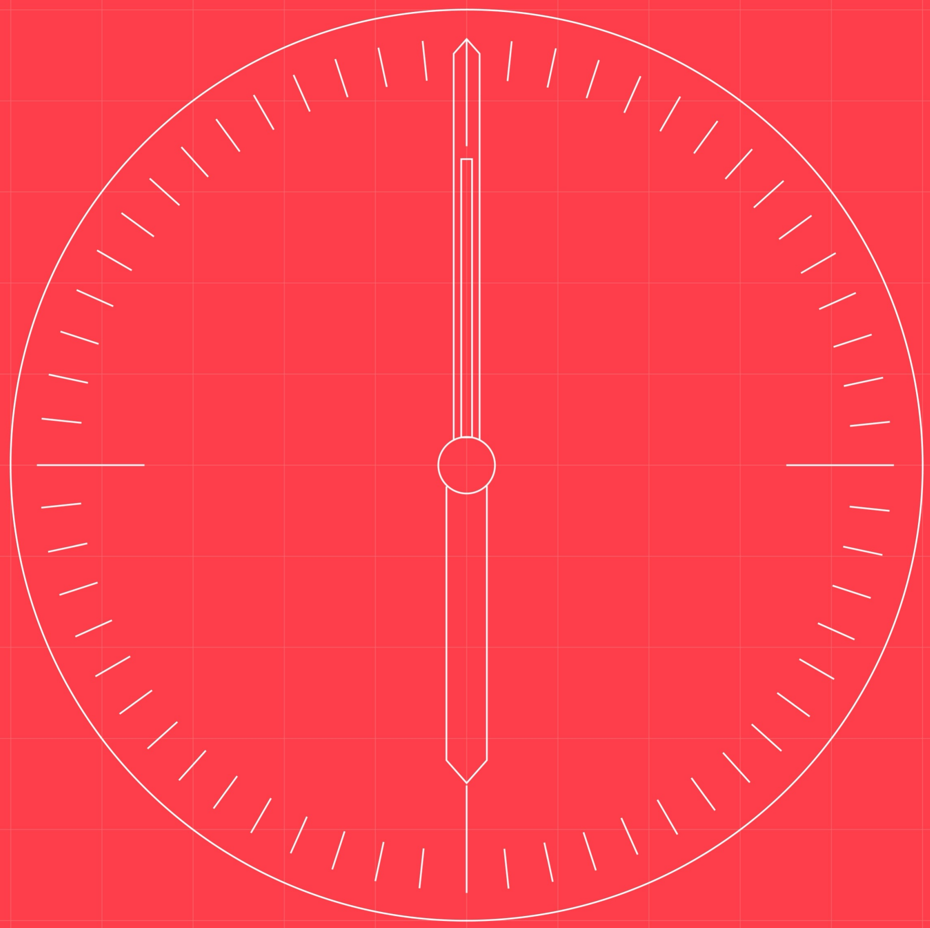
Version 1.0

MHHS-DEL4640

# Agenda

| # | Item | Objective | Type | Lead | Time | Page |
|---|---|---|---|---|---|---|
| 1 | Welcome and Introduction | | | Chair | 10:00-10:05<br>*5 mins* | 1 |
| 2 | Headline Report and Actions | Approval of Headline Report of previous meeting and review of outstanding actions | Decision | Chair & Secretariat | 10:05-10:10<br>*5 mins* | 3 |
| 3 | Programme Milestones Related to QAG | Overview of relevant Programme milestones related to QAG | Decision | Programme<br>(Jason Brogden) | 10:10-10:15<br>*5 mins* | 5 |
| 4 | M14 Acceptance Criteria | Progress against M14 Acceptance Criteria | Information | Programme<br>(Jason Brogden) | 10:15-10:20<br>*5 mins* | 7 |
| 5 | Qualification Progress and RAID Review | Update on:<br>• Overall Qualification progress and M14 Confidence RAID review<br>• Enduring Qualification | Information | Programme (Jason Brogden), BSC (Adam Jessop), RECCo (Sean Dryden-Woods) | 10:20-10:30<br>*10 mins* | 9 |
| 6 | Programme Updates | Receive overview of MHHS governance groups and relevant programme updates | Information | Secretariat | 10:30-10:30<br>*0 mins* | 14 |
| 7 | Summary and Next Steps | Summarise actions and agree any agenda items for next meeting | Information | Chair & Secretariat | 10:30-10:35<br>*5 mins* | 17 |
| | Appendix | *Qualification artefacts status from QWG papers* | | | | |
| | Attachments | | | | | |

# Headline Report and Actions



**DECISION**: Approval of Headline Report of previous meeting and review of outstanding actions

Chair & Secretariat

*5 mins*

# Headline Report and Actions Review

1. Approval of Headline Reports from QAG held 19 August 2026.
2. **Review outstanding actions** (actions will be discussed by exception. Please review the action updates ahead of the meeting)

| Ref | Action | Owner | Due | Latest Update |
|---|---|---|---|---|
| **QAG22-02** | Code Bodies to carry out risk assessments and outline the impact of PPs that are behind schedule when milestone decisions are presented to QAG for approval | **Code Bodies** | 16/08/26 | **ONGOING:** To be undertaken when the next milestone decisions are presented. |

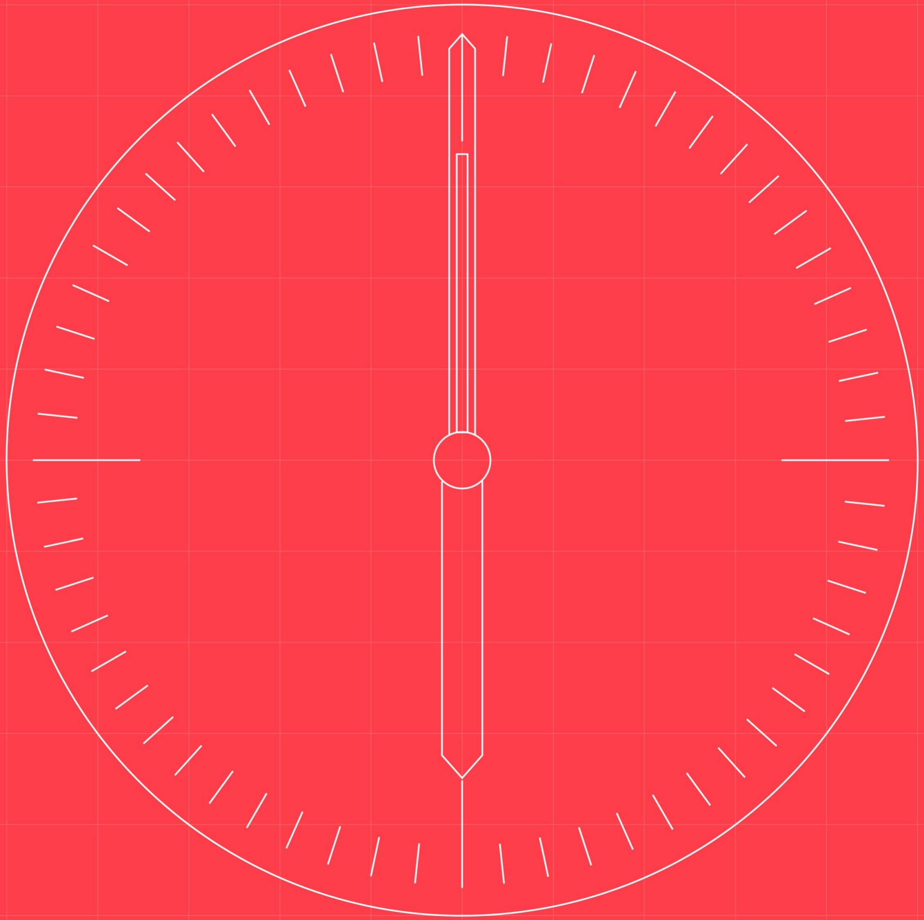
3

# Programme Milestones Related to QAG

**DECISION**: Overview of relevant Programme milestones related to QAG

*Programme (Jason Brogden)*

*5 mins*



# Sandbox Test Environment

- **Elexon has decided to extend the Sandbox test environment availability until the 28th of October** **as a BaU and post-Programme activity**, providing participants an additional two months to complete testing activities and strengthen go-live readiness.
- **Programme activity is complete, therefore we can recommend the milestone be approved.**


**As a reminder:**

- As Sandbox testing is an **optional test phase**, there are no formal programme exit criteria / conditions set for Programme participants.
- Each Programme participant will execute their chosen tests and report internally according to their own processes for preparation, execution progress and completion.
- Each Programme participant shall be responsible for conducting their own assurance activities for all testing executed.
- Elexon is not expected to monitor each Programme participant's test execution activities or centrally report on this activity.
- The defect management process for Sandbox aligns with that defined for Qualification Testing and SIT and will be administered by Elexon as a BaU activity after 28th August.

| | |
|---|---|
| **DECISION** | QAG Chair (with SRO delegated powers) to approve **T3-QU-0127** 'Sandbox Testing End (UIT) for Supplier and Agent Participants' as recommended by QWG |

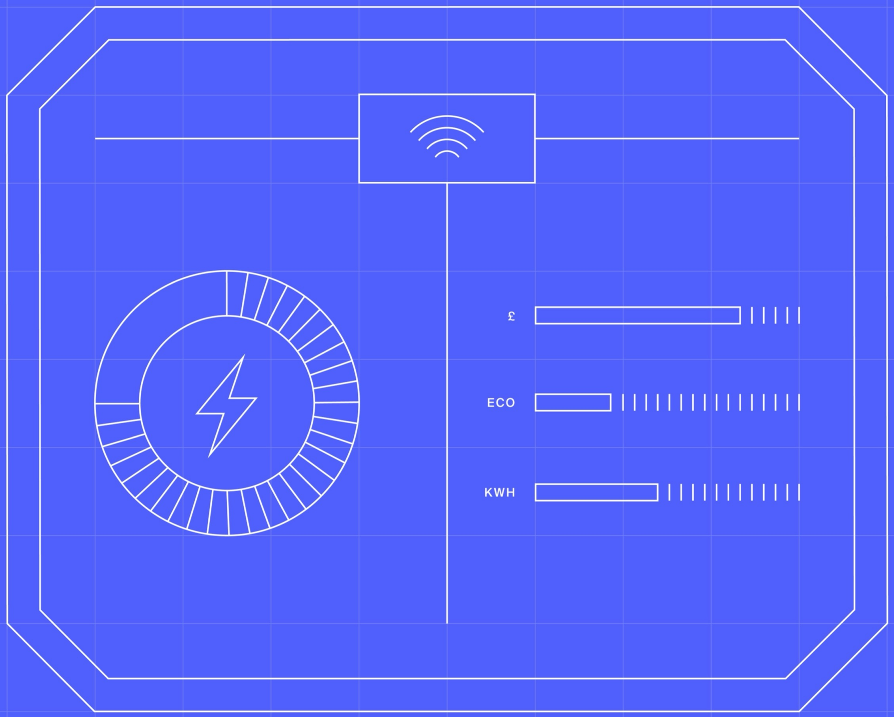
4

# M14 Acceptance Criteria

**INFORMATION**: Progress against the M14 Acceptance Criteria

*Programme (Jason Brogden)*

*5 mins*



## The M14 Acceptance Criteria

The Programme will provide an update on each criterion required to meet M14:

| | Criterion | Key evidence required to demonstrate the Criterion has been met | Update and Status |
|---|---|---|---|
| 1 | **There is confidence that there have been no MHHS Programme, DIP Manager or Code Bodies issues with Qualification that might have affected Suppliers' ability to achieve M14 (notified to Ofgem in advance of M14 as per Annex 4 of the Qualification Approach & Plan)** | • Code Bodies have met their SLAs as outlined in the QA&P<br>• That all PP exemption requests were resolved in a timely manner which did not delay PP's qualification timeframe<br>• Central QTF issues have not critically delayed Qualification Testing | • Currently being met<br>• Currently being met<br>• Currently being met |
| 2 | **There is confidence that the process in Annex 4 of the Qualification Approach & Plan can be executed if needed** | • Code Bodies have demonstrated (e.g. through process testing) that the mechanisms are in place to execute Annex 4 actions in line with timings set out (*i.e. if Suppliers are not Qualified in time for ISD Publish 19/10/26, Code Bodies will notify RECCo and RECCo will apply the block in CSS for 28/10/26*) | • Complete – PSG 2 September 2026 agreed that the evidence provided for the Annex 4 testing was sufficient to show this criterion as complete.<br>• BSC Mod P514 'Clarification of timings for lifting M14 sanctions for MHHS' was implemented on 27 August 26. [I276] |
| 3 | **There is confidence that there have been no Elexon or DIP Manager issues with Service Activation (Parties DIP Onboarded, EFD set in ISD by 26 October and no ISD publication issues)** | • No ISD or MDD publish issues that can't be supported by fix forward resolution<br>• No critical delays to DIP Manager publication of the invite to DIP onboard | • Currently being met<br>• Currently being met – DIP CR021 implemented and the associated early onboarding process has been executed successfully for MP8 and will be for MP12 to mitigate risk of DIP onboarding delays impacting Go-live for PPs |
| 4 | **Decision-making choreography governance in place for M14** | • Defined process is set out and communicated across the Programme<br>• Governance meetings are diarised by MHHS Programme PMO. | • Complete - Approved at QAG 22 April 2026. |

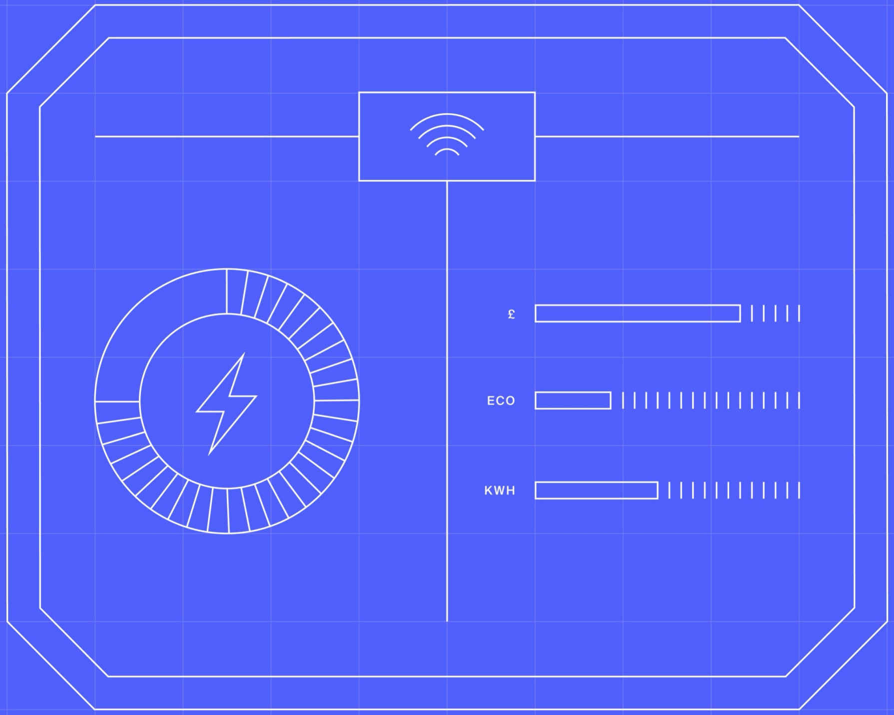
**PSG 2 September 2027 approved that the M14 decision is on track to be made in accordance with the M14 Acceptance Criteria and the notification to Ofgem of no central Qualification issues was sent in accordance with Qualification Approach and Plan Annex 4.**

# Qualification Progress and RAID Review

**INFORMATION**: Update on:
- Overall Qualification progress and M14 Confidence RAID review
- Enduring Qualification

*Programme (Jason Brogden), BSC (Adam Jessop), RECCo (Sean Dryden-Woods)*

*10 mins*



# Progress of Qualification Testing and PP Qualification

**Milestone RAG definitions**

| Complete | On track | Likely to be met if issues / risks are resolved / mitigated | Date missed or unlikely to be met without escalation |
|---|---|---|---|

**RAID RAG key**

| | |
|---|---|
| Low | Medium |
| High | Critical |

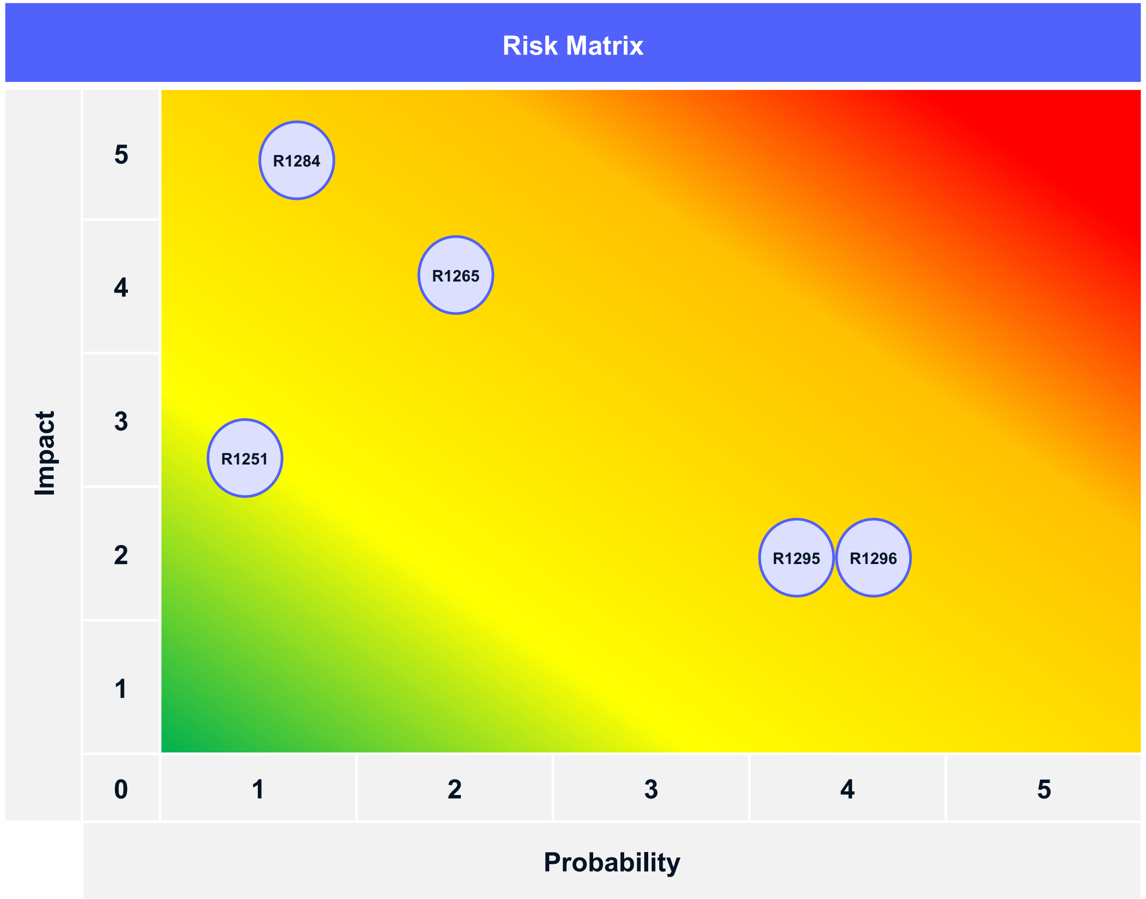
*Minimum threshold/80% M14 Critical only applies to Waves 1-3

| Milestone Name | Wave 1 Date | Wave 1 RAG | Wave 2 Date | Wave 2 RAG | Wave 3 Date | Wave 3 RAG | Wave 4 Date | Wave 4 RAG |
|---|---|---|---|---|---|---|---|---|
| Qualification Wave 1/2/3/4 QT Execution Start | **25/08/25** (T3-QU-0028) | | **20/10/25** (T3-QU-0034) | | **12/01/26** (T3-QU-0039) | | **09/03/26** (T3-QU-0044) | |
| Qualification Wave 1/2/3/4 QT Projected Execution End | **09/01/26** (T3-QU-0054) | | **20/02/26** (T3-QU-0055) | | **08/05/26** (T3-QU-0056) | | **10/07/26** (T3-QU-0057) | |
| *80% of M14 Critical** Qualification Wave 1/2/3/4 Participants have submitted their final QAD | **16/01/26** (T3-QU-0097) | | **06/03/26** (T3-QU-0101) | | **22/05/26** (T3-QU-0105) | | **24/07/26** (T3-QU-0109) | |
| *80% of M14 Critical** Wave 1/2/3/4 Participants Qualification approved by BSC PAB and REC Manager | **15/04/26** (T3-QU-0134) | | **28/05/26** (T3-QU-0135) | | **30/07/26** (T3-QU-0136) | | | |

| Risk ID | Risk | Mitigation Plan | Mitigation | Owner | Due Date | Previous Score | Current Score |
|---|---|---|---|---|---|---|---|
| R1295 | There is a risk that sanctions will be required for Wave suppliers who have not qualified by M14 | 1) Continue weekly participant qualification tracker reviews and RAID reviews<br>2) Maintain participant watchlist and targeted assurance for at-risk organisations<br>3) Escalate missed milestones through Qualification Escalation Process<br>4) Monitor recovery plans and evidence submissions through to Director Sign-off<br>5) Communicate the consequences of failing to achieve M14 and support participants in recovering delivery plans | • No further updates outside of the mitigations noted. Continuing to monitor against mitigation plan through enduring qualification, key review point on 10 September (final status review).<br>• Probability increased to 4, and score from 8 to 12. 1 PP is at particular risk. BSC and REC continue to monitor and hold targeted bilaterals with at-risk PP.<br>• Code Bodies remain engaged with one Wave 4 PP in escalation Stage 4, continuing to monitor against mitigation plan / actions noted. The PP's target qualification date is likely to be moved from MP12 to the contingency PAB on 14 October (PAB26-18) ahead of M14. | Code Bodies | 31/09/26 | 12 | 12 |
| R1296 | There is a risk that sanctions will be required for M14 suppliers who are using the M14 Enduring Qualification process | 1) Continue weekly Enduring Qualification assurance and tracker reviews<br>2) Monitor participant progress against Enduring Qualification milestones and evidence submissions<br>3) Maintain targeted engagement with at-risk Enduring Participants and agree recovery plans where required<br>4) Programme support to Enduring Qualification Team with ad-hoc escalations<br>5) Continue regular reporting of Enduring Qualification readiness and emerging risks to programme governance | • No further updates outside of the mitigations noted. Continuing to monitor against mitigation plan through enduring qualification, key review point on 10 September (final status review).<br>• Code Bodies continue to monitor the 4 PPs progressing through the enduring qualification route to M14.<br>• Probability increased from 2 to 4 in alignment with R1295 as 2 PPs in escalation and 1 PP is increasingly likely to face sanctions at M14 from enduring qualification. Mitigation plans remain in place and are being actively monitored. | Code Bodies | 31/09/26 | 8 | 12 |
| R1265 | There is a risk that Market Participants, particularly smaller Suppliers and Agents, do not fully understand or complete their Service Activation activities ahead of Qualification | 1) Provide clear Service Activation guidance and examples.<br>2) Deliver targeted support sessions for high-risk participants.<br>3) Monitor readiness dashboards and escalate delays early<br>4) Ensure DIP onboarding process improvements support qualification timelines | • Proactive Programme communications, Service Activation guidance and targeted support sessions remain in place, with ongoing monitoring through readiness trackers and dashboards.<br>• Service Activation activity for Waves 3 and 4 remains in its early stages, with ongoing engagement to obtain participants' Expected First Dates (EFDs); the identified MDD-related risk is not considered applicable to most participants as the majority are existing suppliers.<br>• Mitigation activities continue as planned, risk score remains unchanged, and the Programme will continue to monitor progress and review the position on a monthly basis. | Elexon PMP Team | 31/09/26 | 12 | 12 |
| R1251 | There is a risk to Code Bodies capacity to support the qualification of all PPs by M14, as there will be peaks of PPs qualifying at the end of Wave 3 (Migration Pathway 8) & the end of Wave 4 (Migration Pathway 12) | 1) Monitor Code Body and DIP Manager capacity through Readiness Assessments<br>2) Code Bodies encouraging PP use of earlier Migration Pathways<br>3) Engage DIP Manager on DIP CR021 to enable earlier onboarding of participants in high-volume pathways<br>4) Review risk score following RA outputs, DCAB decision, and confirmed implementation approach | • Probability reduced from 2 to 1, and score from 14 to 9. Wave 3 MP8 peak delivered without capacity issues. Wave 4 MP12 peak continues to decline. Current qualification resource levels are sufficient for future demand.<br>• 149 of 169 organisations have now been added to the Production DIP. Two migration pathways remain: MP11 (12 parties) and MP12 (8 parties).<br>• Risk continues to reduce. MP12 peak has been reduced by 75% (8 PPs) and teams have adequate capacity to support remaining qualification of PPs and DIP Onboarding. Impact reduced from 5 to 3 in-line with this | Code Bodies / Programme | 31/09/26 | 9 | 7 |
| R1059 ***(Closed)*** | There is a risk that unplanned and planned outages from DIP in UIT impacts participants QT testing progress as PPs are not able to test whilst DIP is down | 1) Monitor DIP availability and outages during QT execution phase<br>2) Maintain defect tracking and incident resolution processes<br>3) Apply lessons learned from SIT/UIT outages to improve resilience<br>4) Continue monitoring until QT/UIT environments are fully closed or stable | • Risk updated to focus on Enduring Qualification and supplementary Sandbox testing rather than transitional QT; risk remains open until UIT is taken down for any Programme related testing (28/08).<br>• UIT Environment to be managed by DIP Manager from M14 but this is not a Programme activity.<br>• **Programme Risk now closed as UIT is closed as a Programme activity.** | DIP Manager / Code Bodies | 31/08/26 | 9 | 9 |

# M14 Delivery Confidence

PSG approved that the M14 decision is on track to be made in accordance with the M14 Acceptance Criteria and the notification to Ofgem that no central Qualification issues was sent, therefore **M14 is currently on track to be delivered to plan on 28/10/26**. The Programme, Code Bodies and Elexon continue to support each Non-SIT PP to qualify on their chosen Migration Pathway with increased support for those PPs at risk. Given that one Wave 4 Supplier is in stage 4 escalation, we should note that T2-QU-0300 has now moved from Green to Amber, but this has no impact on the M14 decision being made.




| Key | |
|---|---|
| ○ | Current Score |
| ● | Previous Score |

| Milestone Name | Date | RAG |
|---|---|---|
| SIT Participants are Qualified | **30/07/26** (T3-QU-0086) | |
| All M14 Critical Wave 1 Participants Qualification has been approved by BSC PAB and REC Manager | **15/04/26** (T2-QU-0150) | |
| All M14 Critical Wave 2 Participants Qualification has been approved by BSC PAB and REC Manager | **28/05/26** (T2-QU-0200) | |
| All M14 Critical Wave 3 Participants Qualification has been approved by BSC PAB and REC Manager | **30/07/26** (T2-QU-0250) | |
| Qualification Wave 4 Participants approved by BSC PAB and REC Manager | **24/09/26** (T2-QU-0300) | However, no impact on M14 |

| Risk ID | Risk | Mitigation Plan | Latest Updates | Previous Score | Current Score |
|---|---|---|---|---|---|
| R1284 | There is a risk that unqualified MPIDs intending to exit the electricity market still have MPANs registered in legacy at M15 | 1) Enforce compliance through BSC and Ofgem mechanisms<br>2) Ensure monitoring of MPID exit and residual MPAN status pre-M15 | • New related risk raised, R1301, connected to M14. All MPID Intention plans that we have currently received went to PAB on 30/07. Code Bodies continue to contact participants to chase MPID Intention Plans. Participants that do not provide an MPID Intention Plan by M14 will be managed through the MHHS QA&P Annex 5 Process. Progress against Annex 4 being tracked and shared between Programme and BSC.<br>• The 2 MPIDs with MPANs registered and not going through MHHS Qualification are presenting their MPID Intention Plans to PAB 27/08<br>• MPID intention plans were approved at PAB on 27/08. Risk R1301, which captured the M14 risk, has now been closed. R1284 remains open as the residual M15 risk until suppliers execute their approved intention plans; however, approval of those plans has significantly reduced the likelihood of materialisation, supporting a reduction in probability from 2 to 1 | 12 | 7 |

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## BSC Enduring Qualification Progress Update

### Participant Progress Summary

| Company | Role | PQS | QRA | QTF | Application Status | Target PAB Date | Qualification Approval |
|---|---|---|---|---|---|---|---|
| **M14 Critical Supplier 1** | Supplier | Completed | Completed | Completed | Awaiting PAB Approval | 24/09/2026 | |
| **M14 Critical Supplier 2** | Supplier | Completed | Completed | Completed | Awaiting PAB Approval | 24/09/2026 | |
| **M14 Critical Supplier 3** | Supplier | Completed | In Progress | N/A (Full Reliance) | QRA In Progress | 24/09/2026 | |
| **M14 Critical Supplier 4** | Supplier | Completed | In Progress | In Progress | QRA & QTF in Progress | 24/09/2026 | |
| **M14 Critical Supplier 5 (new)** | Supplier | Completed | Completed | N/A (Full Reliance) | Awaiting PAB Approval | 24/09/2026 | |
| **Supplier 6** | Supplier | Completed | In Progress | N/A (Full Reliance) | QRA In Progress | 28/01/2027 | |
| **Supplier 7** | Supplier | Completed | Completed | N/A (Full Reliance) | Qualified | 27/08/2026 | Completed |
| **Supplier 8** | Supplier | In Progress | | TBC | PQS In Progress | Not yet defined | |
| **Supplier 9 (new)** | Supplier | In Progress | | TBC | PQS In Progress | Not yet defined | |
| **Distributor 1** | LDSO, UMSO, SMRA | Completed | In Progress | N/A (Full Reliance) | QRA In Progress | 24/09/2026 | |
| **Distributor 2 (new)** | LDSO, UMSO, SMRA | Completed | In Progress | N/A (Full Reliance) | QRA In Progress | 28/01/2027 | |

*Table view as of: 08/09/2026*

# RECCo Enduring Qualification Progress Update

## Participant Progress Summary

| Role | BSA | ISDP | Internal Testing | External Testing | Pre-requisites | REC Internal Approval |
|---|---|---|---|---|---|---|
| **M14 Critical Supplier 1** | Completed | N/A | N/A | Completed | N/A | In Progress |
| **M14 Critical Supplier 2** | Completed | N/A | N/A | Completed | N/A | In Progress |
| **M14 Critical Supplier 3** | In Progress | N/A | N/A | N/A | N/A | |
| **M14 Critical Supplier 4** | In Progress | N/A | | | N/A | |
| **M14 Critical Supplier 5 (new)** | Completed | N/A | In Progress | | N/A | |
| **Supplier 6** | Completed | Completed | In Progress | | In Progress | |
| **Supplier 7** | Completed | Completed | Completed | Completed | In Progress | In Progress |
| **Supplier 8** | | | | | | |
| **Supplier 9 (new)** | In Progress | | | | | |
| **Distributor 1** | Completed | Completed | Complete | In Progress | In Progress | |
| **Distributor 2 (new)** | In Progress | In Progress | | | | |

*Table view as of: 08/09/2026*

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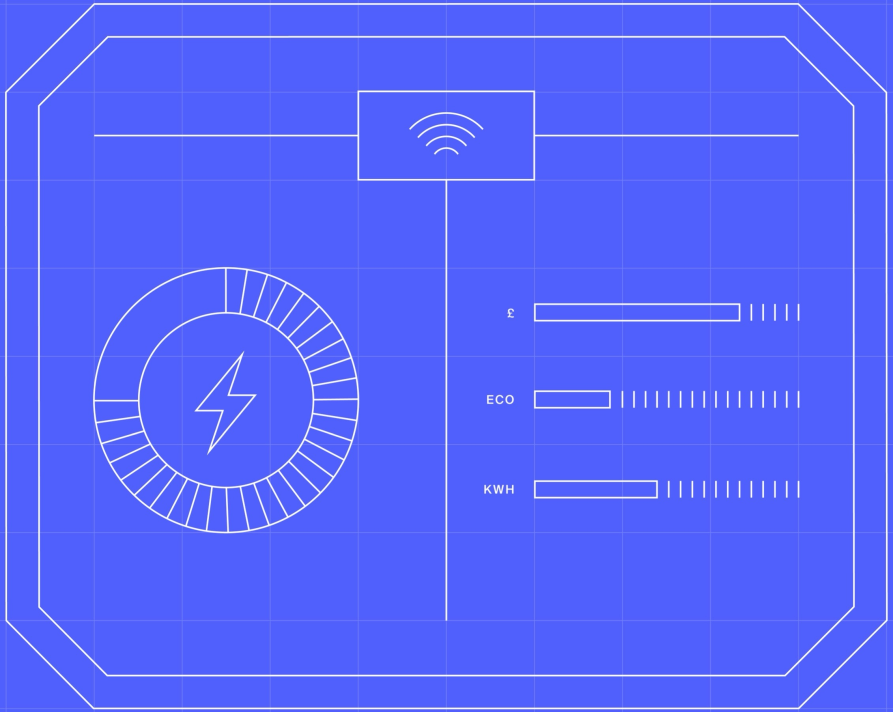
# Programme Updates

**INFORMATION**: Receive overview of MHHS governance groups and relevant programme updates

*Secretariat*

*0 mins – to be taken as read and discussed by exception*



# Level 3 Advisory Groups Updates



## Governance Group Updates

### Programme Steering Group (PSG)

**PSG 02 September 2026**

**Ofgem Update:** Ofgem reported continued confidence in Programme delivery and encouraged engagement from PPs commencing migration.
**CR066 Approval:** PSG approved CR066, a housekeeping change to align Migration Framework documentation with the post-ELS operating processes and governance forum decisions.
**Programme Status Update:** The Programme remains on track across Qualification, and Migration. M16 is Amber due to CVA issues. Late exit milestones have been removed with no impact to the Programme.
**Qualification Update:** Qualification remains on track. Digital Power is in Stage 4 Escalation but will not impact the M14 decision.
**M14 Acceptance Criteria:** PSG reviewed detailed evidence against all M14 criteria and approved progress towards the October M14 decision, triggering a notification to Ofgem post-meeting.
**Migration Update:** 20m+ MPANs migrated, with all central systems performing well and an expected phased migration approach for complex sites.
**M16 Update:** The criteria for the first M16 decision have been met.
**RA8:** RA8 was marked complete and RA9 was removed with the caveat that targeted discussions with PPs would be brought to PSG for transparency.
**Programme Closure Update:** Programme presented its initial closure approach.
**IPA Update:** The IPA reported continued confidence in M14, M15 and M16.
**Delivery Dashboards:** DCC provided an update on CSS issues confirming most impacts have been resolved with improvement activities underway.
PSG papers available here.

### Migration & Cutover Advisory Group (MCAG)

**MCAG 25 August 2026**

**Settlement Timetable Update:** STEG is developing M16 Acceptance Criteria for residual unmigrated MPANs, considering the first RF decision point on 02/09/26.
**M16-Related BSC Issues and Modification Update:** Supplier Charges and CVA readiness issues are progressing through Elexon, with Issue 122 mobilised. NESO plans to raise a Mod to align the Manifest Error process and shortened SF timetable.
**M16 Year Minus 1 Assessment:** MCAG approved 'T2-MR-0500', STEG's assessment that M16 is achievable and likely to be met.
**Migration Execution:** 20.6m MPANs have completed Migration, with Sprint 4 tracking at 98% against plan and delivery around 3% behind the M11 baseline.
**Participant-Driven Migration Dependencies:** Dependencies remain stable, with DCC performance Amber but limited impact on Migration.
**Post-ELS Framework Update:** CR066 related to housekeeping updates for the Migration Framework will be taken for approval at PSG on 02/09/26.
**Migration Exclusion List:** Exclusion and remediation volumes have reduced by 61% against the March baseline, with remaining volumes considered manageable ahead of M15.
**External Change Log:** DCR0019 has been implemented and external change remains a low risk to M15.
**MWG Update:** All MWG backlog items have been closed, with one action remaining on the post-M15 management of MPANs in a Created status.
MCAG papers available here.

### Qualification Advisory Group (QAG)

**QAG 19 August 2026**

**Programme Milestones Related to QAG: T3-QU-0136** and **T2-QU-0250** were approved given 100% Wave 3 participants have qualified and **T3-QU-0109** was approved as 100% Wave 4 Final QADs have been submitted.

**M14 Checkpoint:** The Programme, Code Bodies and Operational Control Centre Lead provided evidence against M14 Acceptance Criteria #1, #2 and #3, with a recommendation to PSG that the M14 decision is on track.

**Enduring Qualification:** BSC and RECCo provided an Enduring Qualification progress update.

QAG papers available here

### Wider Programme Updates

This week's Participant Checklist includes the following items for Programme participant review, feedback and awareness:

1. NEW! Upcoming deadlines for Migration Pathways (MPs) - **please note the key deadline for Migration Pathway 12 this week, as set out in the article below**
2. NEW! Migration Update

You can view the **Participant Checklist** on the respective **Planning pages** of the Collaboration Base and the MHHS website. In the Participant Checklist you can view upcoming consultations and key deliverables, as well as the latest status of Change Requests in the **Master Change Request Dashboard** tab.

### Upcoming Governance Meetings:

Here's what's coming up over the next week:

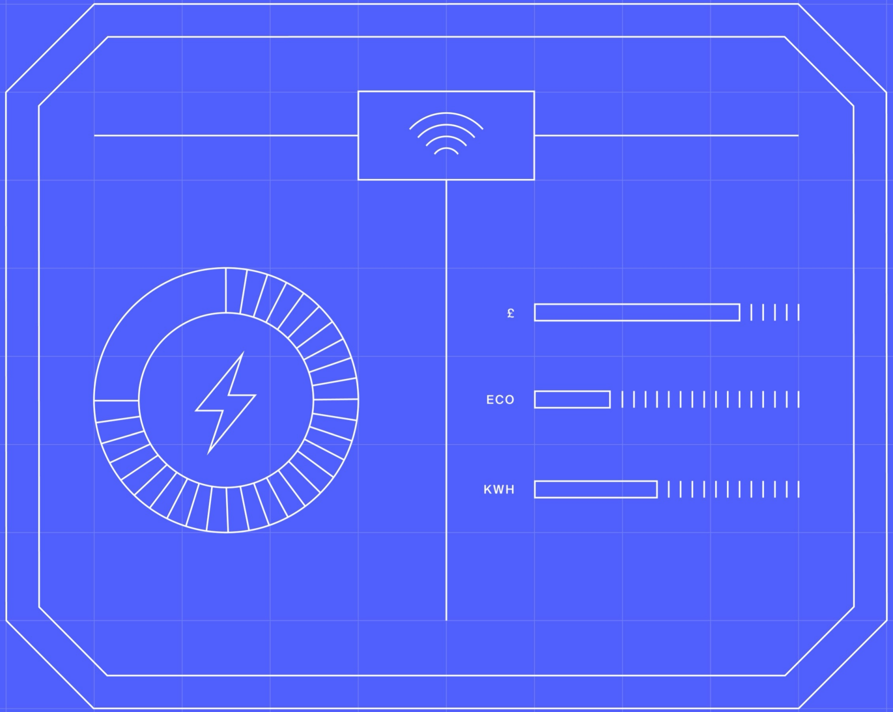
- **Thursday 10 September 2026:**Migration Working Group (MWG) at **14:00**
- **Tuesday 15 September 2026:** Extraordinary Migration & Cutover Advisory Group (eMCAG) at **14:00**
- **Wednesday 16 September 2026:** Qualification Advisory Group (QAG) at **10:00**
- **Wednesday 30 September 2026:** Settlement Timetable Expert Group (STEG) at **14:00**

# Working Group Progress Report

| | Migration and Cutover Advisory Group (MCAG) | |
|---|---|---|
| | **Migration Working Group (MWG)** | **Settlement Timetable Expert Group (STEG)** |
| **Upcoming meeting's agenda items** | **10 September 2026**<br>• Forward Look<br>• Summary of Migration Execution<br>• Migration Observations and Lessons Learnt<br>• Sprint 5 Planning<br>• CR066 Update<br>• CR067: Splitting the M15 Milestone into M15a and M15b<br>• Complex Sites<br>• Migration Exclusions<br>• External Change Log<br>• BSC CP1632<br>• Migration Issues and Blockers<br>• Top Programme Risks related to MWG | **30 September 2026**<br>• TBC |
| **Agenda items from last meeting** | **13 August 2026**<br>• Forward Look<br>• Summary of Migration Execution<br>• Migration Observations and Lessons Learnt<br>• Sprint 4 Planning Update<br>• Post ELS Framework Updates<br>• Supplier Journey Hub<br>• Complex Sites<br>• Migration Exclusions<br>• External Change Log<br>• Migration Issues and Blockers<br>• Top Programme Risks related to MWG | **02 September 2026**<br>• STEG Decision Point 1: Moving RF to 7 Months<br>• M16 Acceptance Criteria<br>• M16-Related BSC Issues and Modification Update<br>• Settlement Monitoring: SVA and CVA Deltas<br>• Migration Reporting<br>• M16 Risks |

| | Qualification Advisory Group (QAG) |
|---|---|
| | **Qualification and E2E Sandbox Working Group (QWG)** |
| **Upcoming meeting's agenda items** | **13 October 2026**<br>• TBC |
| **Agenda items from last meeting** | **08 September 2026**<br>• Qualification Wave Update<br>• Qualification Progress Update<br>• Enduring Qualification Update<br>• DIP Manager Checklist Update<br>• DIP Onboarding Update<br>• Qualification RAID Review |

# Summary and next steps




**INFORMATION**: Summarise actions and agree any agenda items for next meeting

*Chair & Secretariat*

*5 mins*

**Next steps:**

1. Confirm actions from meeting
2. Date of the next QWG: **Tuesday 13 October at 2pm**
3. Date of the next QAG: **Wednesday 21 October at 10am** (if required)
4. Date of the eQWG M14 Decision recommendation: **Friday 23 October at 14:30**
5. Date of the eQAG M14 Decision recommendation: **Monday 26 October at 11:00**

## Update: (No Changes)

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- Non-SIT S&A QT Test Scenarios Consolidated List v3.3 (DEL3445)
- Non-SIT S&A PIT & QT Lessons Learned FAQ v1.12 (DEL4179)
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769)
- Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770)
- QT Test Steps v7.0 (DEL3815)
- QTF Training & Onboarding Webinar – Recording available on Website
- Qualification Testing Framework User Guide – available in the QTF Help section
- Defect Logging and Triage Guidance & Webinar – Available on Website
- RTTM v1.8 (for Suppliers), all other roles v1.6
- QTF Default Configuration Data v3.0

## Qualification Testing Support Artefacts (Current Status)

**Update:**

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- Non-SIT S&A QT Test Scenarios Consolidated List v3.3 (DEL3445)
- Non-SIT S&A PIT & QT Lessons Learned FAQ v1.12 (DEL4179)
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769)
- Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770)
- **QT Test Steps v7.0 (DEL3815) *UPDATED**
- QTF Training & Onboarding Webinar – Recording available on Website
- Qualification Testing Framework User Guide – available in the QTF Help section
- Defect Logging and Triage Guidance & Webinar – Available on Website
- RTTM v1.8 (for Suppliers), all other roles v1.6
- **QTF Default Configuration Data v3.0 *UPDATED**

**Update:**

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- Non-SIT S&A QT Test Scenarios Consolidated List v3.3 (DEL3445)
- Non-SIT S&A PIT & QT Lessons Learned FAQ v1.12 (DEL4179)
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769)
- Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770)
- QT Test Steps v6.0 (DEL3815)
- QTF Training & Onboarding Webinar – Recording available on Website
- Qualification Testing Framework User Guide – available in the QTF Help section
- Defect Logging and Triage Guidance & Webinar – Available on Website
- RTTM v1.8 (for Suppliers), all other roles v1.6
- QTF Default Configuration Data v2.2

**Update:**

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- Non-SIT S&A QT Test Scenarios Consolidated List v3.3 (DEL3445)
- Non-SIT S&A PIT & QT Lessons Learned FAQ v1.**12** (DEL4179) ***new version**
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769)
- Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770)
- QT Test Steps v**6.0** (DEL3815) ***current version**
- QTF Training & Onboarding Webinar – Recording available on Website
- Qualification Testing Framework User Guide – available in the QTF Help section
- Defect Logging and Triage Guidance & Webinar – Available on Website
- RTTM v1.8 (for Suppliers), all other roles v1.6
- **QTF Default Configuration Data v2.2 *added to list**

## Update:

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- **Non-SIT S&A QT Test Scenarios Consolidated List v3.3 (DEL3445) *NEW***
- **Non-SIT S&A PIT & QT Lessons Learned FAQ v1.11 (DEL4179) *NEW***
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769)
- Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770)
- QT Test Steps v4.0 (DEL3815)
- QTF Training & Onboarding Webinar – Recording available on Website
- Qualification Testing Framework User Guide – available in the QTF Help section
- Defect Logging and Triage Guidance & Webinar – Available on Website
- RTTM v1.8 (for Suppliers), all other roles v1.6

**Update:**

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- Non-SIT S&A QT Test Scenarios Consolidated List v3.2 (DEL3445)
- **Non-SIT S&A PIT & QT Lessons Learned FAQ <u>v1.10</u> (DEL4179) *NEW***
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769) – Available on Collaboration Base
- **Non-SIT S&A QT Onboarding Guide <u>v1.2</u> (DEL3770) *NEW***
- QT Test Steps (DEL3815) – Available on Collaboration Base
- QTF Training & Onboarding Webinar – Recording available
- Qualification Testing Framework User Guide – Issued in the Clock following Webinar
- Defect Logging and Triage Guidance & Webinar – Available on Collaboration Base
- RTTM v1.8 (for Suppliers), all other roles v1.6 – Available on Collaboration Website

## Qualification Artefacts 1/2

The below table shows the status of the core Qualification Artefacts:

| Qualification Cohort | Document Name | RAG | Target Approval Date (QAG / PAB) | Status |
|---|---|---|---|---|
| All | Qualification Approach & Plan - Final | C | 29/08/24<br>Update – 30/01/25 | |
| All | Qualification Assessment Document - Final | C | 19/12/24 | |
| Non-SIT LDSOs | Annex 1 of QA&P (Existing Non-SIT LDSO QT) | C | 29/08/24<br>Update – 30/01/25 | |
| Non-SIT S&A | Annex 2 of QA&P (Non-SIT S&A QT) | C | 29/08/24<br>Update – 30/01/25 | |
| New Entrant LDSOs | Annex 3 of QA&P (New Entrant LDSO QT) | C | 27/03/25 | |
| All | Annex 4 of QA&P (Non-Completion of Qual) | C | 25/01/24 | |
| All | REC Assessment Criteria v3 | C | 25/06/24<br>Updated – 25/03/25 | A further update may be required based on the outcome of the SIT Operational RTTM review. |
| All | BSC Assessment Criteria v2 | C | 03/07/24<br>Updated – 25/03/25 | A further update may be required based on the outcome of the SIT Operational RTTM review. |
| All | DIP Manager Assessment Criteria | G | 11/06/2025 | Due to be presented at July DCAB. |
| Non-SIT S&A | Functional Test Scenarios & Cases | C | 23/05/24<br>Batch 3 – 20/02/25<br>DIP – 22/05/25 | Addition of one test case to be approved at August QAG. |
| Non-SIT S&A | Migration Test Scenarios & Cases | C | 18/07/24 | |
| Non-SIT S&A | Non-Functional Test Scenarios & Cases | | N/A | |
| Non-SIT S&A | Operational Test Scenarios & Cases | | N/A | |
| Non-SIT S&A | QT Test Data Approach | C | 18/07/24<br>Update – 22/05/25 | |

## Qualification Artefacts 1/2

The below table shows the status of the core Qualification Artefacts:

| Qualification Cohort | Document Name | RAG | Target Approval Date (QAG / PAB) | Status |
|---|---|---|---|---|
| All | Qualification Approach & Plan - Final | C | 29/08/24<br>Update – 30/01/25 | |
| All | Qualification Assessment Document - Final | C | 19/12/24 | |
| Non-SIT LDSOs | Annex 1 of QA&P (Existing Non-SIT LDSO QT) | C | 29/08/24<br>Update – 30/01/25 | |
| Non-SIT S&A | Annex 2 of QA&P (Non-SIT S&A QT) | C | 29/08/24<br>Update – 30/01/25 | |
| New Entrant LDSOs | Annex 3 of QA&P (New Entrant LDSO QT) | C | 27/03/25 | |
| All | Annex 4 of QA&P (Non-Completion of Qual) | C | 25/01/24 | |
| All | REC Assessment Criteria v3 | C | 25/06/24<br>Updated – 25/03/25 | A further update may be required based on the outcome of the SIT Operational RTTM review. |
| All | BSC Assessment Criteria v2 | C | 03/07/24<br>Updated – 25/03/25 | A further update may be required based on the outcome of the SIT Operational RTTM review. |
| All | DIP Manager Assessment Criteria | G | 11/06/2025 | Due to be presented at July DCAB. |
| Non-SIT S&A | Functional Test Scenarios & Cases | C | 23/05/24<br>Batch 3 – 20/02/25<br>DIP – 22/05/25 | Addition of one test case to be approved at August QAG. |
| Non-SIT S&A | Migration Test Scenarios & Cases | C | 18/07/24 | |
| Non-SIT S&A | Non-Functional Test Scenarios & Cases | | N/A | |
| Non-SIT S&A | Operational Test Scenarios & Cases | | N/A | |
| Non-SIT S&A | QT Test Data Approach | C | 18/07/24<br>Update – 22/05/25 | |

The below table shows the status of the templates for Non-SIT S&A QT:

| Document Name | RAG | Publication Date | Notes |
|---|---|---|---|
| PIT RTTM (By Role) | C | Initial – 07/05/24<br>Updated – 13/08/24<br>Updated – 01/04/25 | |
| PIT Completion Report (MHHS-DEL1052) | C | 03/04/23 | |
| QT Test Catalogue | C | Final – 03/06/25<br>DIP – 06/05/25 | Updated version published to include additional guidance. |
| QT RTTM (By Role) | C | Interim – 13/08/24<br>Final – 20/02/25<br>DIP - 03/06/25 | |
| QT Readiness Report | C | 04/09/2024 | |
| QT Test Plan | C | 03/12/2024 | |
| QT Completion Report | C | 14/01/2025 | |

All templates will be published in a central area on the Collab Base as available.

## Non-SIT S&A QT Documents by Wave

Dates below represent the final date by which the documents are expected, we encourage early/draft submission where possible, particularly where the documents will support scope agreement e.g. RTTM, Test Catalogue and Test Plan.

| Phase | Document Name | Wave 1 Final Submission Dates | Wave 2 Final Submission Dates | Wave 3 Final Submission Dates | Wave 4 Final Submission Dates |
|---|---|---|---|---|---|
| Pre-Qualification Submission | Pre-Qualification Submission | 26/04/2024 | 26/04/2024 | 26/04/2024 | 26/04/2024 |
| PIT Checkpoint | Final PIT Approach and Plan covering Functional, Migration, Non-Functional and Operational | 25/10/2024 | 29/11/2024 | 31/01/2025 | 28/03/2025 |
| | PIT RTTM (Including list of PIT Test Scenarios). Please ensure there is sufficient time to address feedback ahead of Initial QAD completion. | 14/04/2025 | 16/06/2025 | 11/08/2025 | 06/10/2025 |
| QT Entry Checkpoint 1 | QT Test Plan | 14/07/2025 | 18/08/2025 | 20/10/2025 | 08/12/2025 |
| | QT Test Catalogue | 14/07/2025 | 18/08/2025 | 20/10/2025 | 08/12/2025 |
| | QT RTTM | 14/07/2025 | 18/08/2025 | 20/10/2025 | 08/12/2025 |
| | QT Interim Readiness Report (incl. PIT Progress) | 13/06/2025 | 18/08/2025 | 20/10/2025 | 08/12/2025 |
| QT Entry Checkpoint 2 | PIT Completion Report (Incl. Final PIT RTTM and all PIT evidence uploaded) | 14/07/2025 | 08/09/2025 | 10/11/2025 | 09/01/2026 |
| | QT Final Readiness Report | 14/07/2025 | 08/09/2025 | 10/11/2025 | 09/01/2026 |
| QT Test Exit | QT Completion Report (including QT RTTM) | At test exit | At test exit | At test exit | At test exit |

# SIT MVC, Non-MVC and Non-SIT LDSO QAD timelines

Dates below can be found in QA&P Appendix C and represent the final date by which the Initial and Final Qualification Assessment Documents are expected. For SIT M10 Ready and Non-SIT LDSOs, the QAD submission dates must be met. However, if not SIT M10 Ready, if QAD submission dates are not met, we will work with participants to understand the impact on their proposed timeline and it does not mean that you would be automatically 'held back' until the Qualification wave. If a participant has completed all of the prerequisites, we will progress the Qualification in line with the timeframes below. We encourage early submission where possible, this is to ensure that participants have time to respond to reviewer comments. BSC PAB will convene more frequently (fortnightly) throughout the MHHS Qualification period to manage the increased volume of Qualification approvals. Participants are responsible for continuing to engage with MHHSP and MCC regarding Migration timelines and plan.

| Document Name | SIT M10 Ready | SIT M11 Ready | SIT Not M11 Read | Non-SIT LDSO |
|---|---|---|---|---|
| Initial QAD submission window | 06/01/2025 to 14/02/2025 | 06/01/2025 to 14/02/2025 | 06/01/2025 to 14/02/2025 | 06/01/2025 to 14/02/2025 |
| Completion of Code Bodies' review of the Initial QAD | Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier) | Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier) | Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier) | Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier) |
| Final QAD Submission window | 07/04/2025 to 09/05/2025 | 07/0402025 to 06/06/2025 | 07/04/2025 to 19/09/2025 | 07/04/2024 to 23/05/2025 |
| Completion of Code Bodies' review of the Final QAD | 06/06/2025 | Within 4 weeks of Final QAD submission or 04/07/2025 (whichever is earlier) | Within 4 weeks of Final QAD submission or 24/10/2025 (whichever is earlier*) | 20/06/2025 |
| REC Code Manager / BSC PAB Decision for Qualification expected by (NB: This is based on the Programme Participant meeting all timelines their route/wave set out in QA&P Appendix C) | 10/09/2025 | Within 1 month of QAD sign-off or 15/10/2025 (whichever is earlier*) | Within 1 month of QAD sign-off or 18/12/2025 (whichever is earlier*) | 10/09/2025 |

*Post SIT M10 Ready/Non-SIT LDSO Qualification

# Non-SIT S&A QAD timelines

Dates below can be found in QA&P Appendix C and represent the final date by which the Initial and Final Qualification Assessment Documents are expected. If QAD submission dates are not met, we will work with participants to understand the impact on their proposed timeline, it does not mean that you would be 'held back' until the end of the next wave. If a participant has completed all of the prerequisites, we will progress the Qualification in line with the timeframes below. We encourage early submission where possible, this is to ensure that participants have time to respond to reviewer comments. BSC PAB will convene more frequently (fortnightly) throughout the MHHS Qualification period to manage the increased volume of Qualification approvals. Participants are responsible for continuing to engage with MHHSP and MCC regarding Migration timelines and plan.

| Document Name | Wave 1 Submission Dates | Wave 2 | Wave 3 | Wave 4 |
|---|---|---|---|---|
| Initial QAD submission window | 05/05/2025 to 11/07/2025 | 09/06/2025 to 12/09/2025 | 11/08/2025 to 07/11/2025 | 20/10/2025 to 16/01/2026 |
| Completion of Code Bodies' review of the Initial QAD | Within 6 weeks of Initial QAD submission or 22/08/2025 (whichever is earlier) | Within 6 weeks of Initial QAD submission or 17/10/2025 (whichever is earlier) | Within 6 weeks of Initial QAD submission or 19/12/2025 (whichever is earlier) | Within 6 weeks of Initial QAD submission or 27/02/2026 (whichever is earlier) |
| Final QAD Submission window | 25/08/2025 to 16/01/2026 | 20/10/2025 to 06/03/2026 | 12/01/2026 to 22/05/2026 | 09/03/2026 to 24/07/2026 |
| Completion of Code Bodies' review of the Final QAD | Within 4 weeks of Final QAD submission or 06/03/2026 (whichever is earlier) | Within 4 weeks of Final QAD submission or 13/04/2026 (whichever is earlier) | Within 4 weeks of Final QAD submission or 19/06/2026 (whichever is earlier) | Within 4 weeks of Final QAD submission or 21/08/2026 (whichever is earlier) |
| REC Code Manager / BSC PAB Decision for Qualification expected by (NB: This is based on the Programme Participant meeting all timelines their route/wave set out in QA&P Appendix C) | Within 1 month of QAD sign-off or 15/04/2026 (whichever is earlier) | Within 1 month of QAD sign-off or 28/05/2026 (whichever is earlier) | Within 1 month of QAD sign-off or 30/07/2026 (whichever is earlier) | Within 1 month of QAD sign-off or 24/09/2026 (whichever is earlier) |